



:-: Marketing Optimization Strategies

Summary Results
October 2010



Observations and Conclusions

- The market for <u>Marketing Automation Systems</u> is <u>wide open</u> as 73% or responders have yet to incorporate one into their marketing paradigm.
- On average, responders feel that it is most critical to improve their identification of quality leads.
- Responders feel that <u>measurement</u> of marketing's impact on revenue is somewhat <u>limited</u>.
- > 70% of responders indicate that their marketing tactics and programs are a mix of traditional and some online methods.
- Insufficient evidence of marketing's impact on revenue (34%), resource constraints (33%), and unfocused messages (27%) are key roadblocks to a better marketing contribution to revenue.

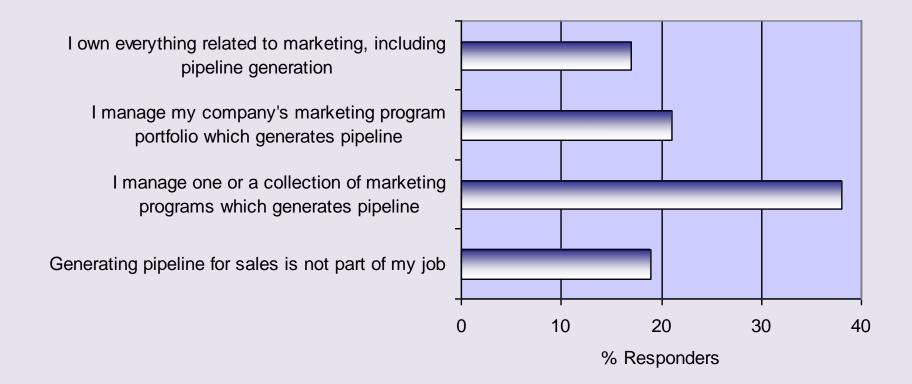


Program Overview

- Between August 17 and October 5, 2010, Gatepoint Research invited 1,026 selected marketing executives to participate in a survey themed *Marketing Optimization Strategies*. Candidates were invited via email to participate in a survey and 97 executives have participated to date.
- 91% of responders are employed at the Director Level or higher: 33% are VPs or CxOs.
- ▶ 65% of responders are executives in Fortune 1000 companies.
- 100% of responders participated voluntarily; none were engaged using telemarketing.



What best describes your role in relation to pipeline generation?



48% of responders are senior executives overseeing their entire marketing portfolios.



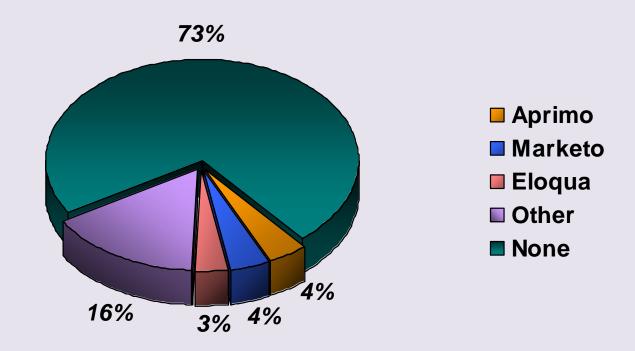
What percentage of your sales pipeline is generated by marketing?



69% of responders indicate that at least 15% of their sales pipeline is generated by marketing.



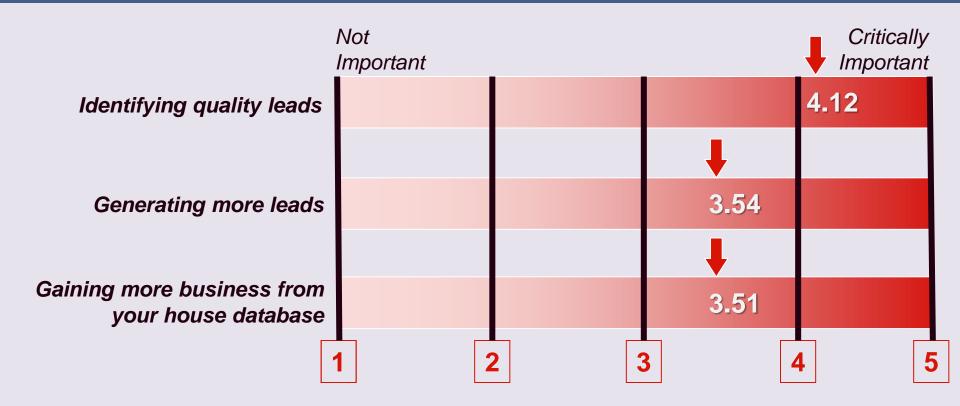
What Marketing Automation System do you use?



The market for Marketing Automation Systems is wide open as 73% of responders have yet to incorporate one into their marketing paradigm.



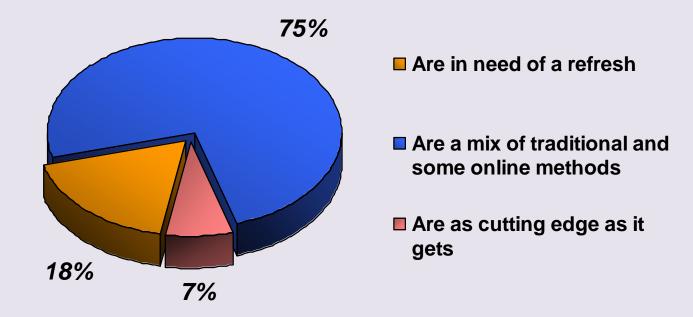
: How important is the improvement of the following:



On average, responders feel that it is most critical to improve their identification of <u>quality</u> leads.



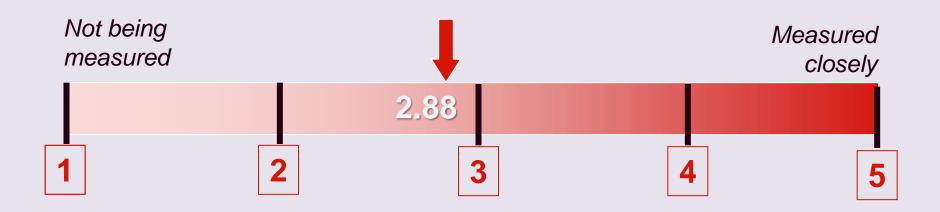
••• In your opinion, your marketing tactics and programs:?



70% of responders indicate that their marketing tactics and programs are a mix of traditional and some online methods.



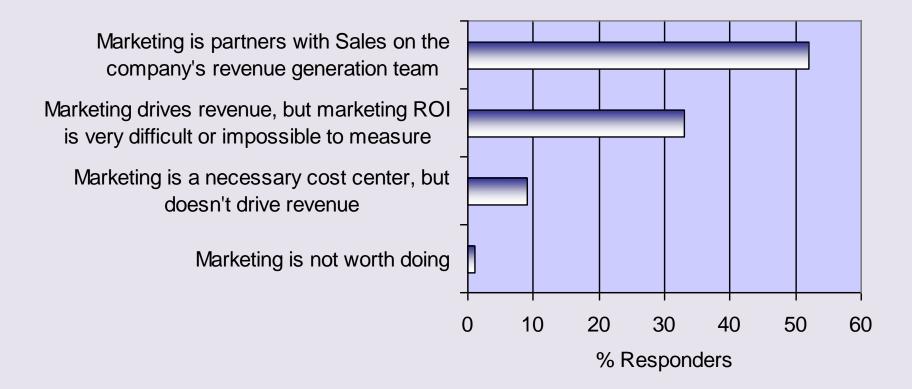
To what extent is your organization measuring marketing's impact on revenue?



On average, <u>measurement</u> of marketing's impact on revenue is somewhat <u>limited</u>.



:: How do you think your CEO and CFO think about marketing?



A majority of CEOs and CFOs (52%) consider Marketing and Sales as partners in generating company revenue.



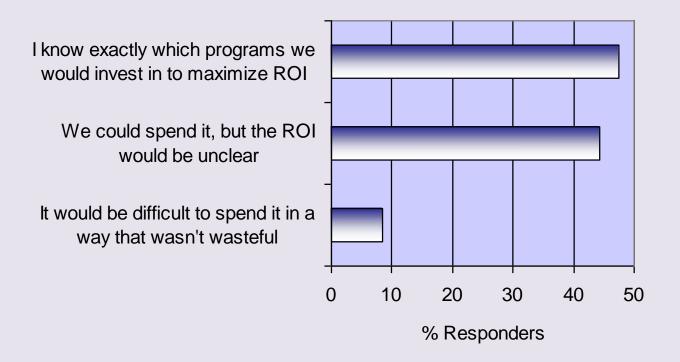
•• What holds marketing back from contributing more to revenue?



Insufficient evidence of marketing impact on revenue, resource constraints, and unfocused messages are key roadblocks to a better marketing contribution to revenue.



: If your budget is increased by 20% next month, which of the following would be true?

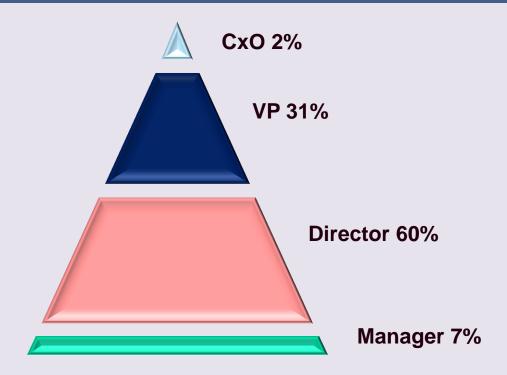


91% of responders could spend a 20% increase in their budget, but half of those responders are unsure of the ROI.





Profile of Responders: Job Level

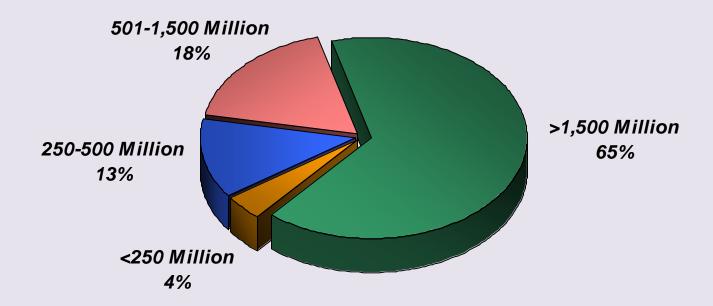


93% of responders work at the Director Level or above; 33% are VPs or CxOs.





Profile of Responders: Company Revenue



65% of responders are employed by companies with annual revenues exceeding \$1.5 billion.







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Marketo's powerful yet easy-to-use marketing automation and sales effectiveness solutions transform how marketing and sales teams of all sizes work — and work together — to drive dramatically increased revenue performance and fuel business growth. The company's proven technology, comprehensive services, and expert guidance are helping corporations around the world to turn marketing from a cost center to a business-building revenue driver.

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